



Real Estate Unlocked.

The First SEC-Regulated Marketplace
Exclusively for Tokenized Real Estate

The Opportunity:

Unlock Real Estate's \$20+ Trillion Market

- ❌ **\$50,000+ minimums and lack of access** – Locks out 99% of investors
- ❌ **5-to-10-year timeframe** – Traps equity
- ❌ **Complex legal barriers** – Prevent private share transactions

The Solution:

Transform Illiquid Real Estate into Liquid, Tradable Tokens with Complete Regulatory Security

- ✅ **Fractional Ownership** – Start with just \$100
- ✅ **Global Trading** – Unprecedented access and liquidity
- ✅ **SEC Regulated** – Integrated compliance, automated settlement

Meanwhile \$20+ trillion in real estate investments inaccessible to most investors...

Massive Market Potential

1,043% Growth Opportunity
with First-Mover Advantage

- **\$11 Trillion Global** private real estate equity
- **\$3.5 Billion** Current tokenized real estate market
- **\$4 Trillion** Projected market by 2030

The Opportunity

Revenue Growth = \$133 Million by 2030

\$10 Million Funding Round (Scaling GTM)



REtokens Competitive Advantage

Real Estate Exclusive Focus – Deep expertise and specialized features for real estate investors versus generalist platforms

Full SEC Regulation Gold Standard – FINRA licensed digital broker-dealer ATS, creating confidence the marketplace needs

Dual Model with Multiple Recurring Revenue Streams

– Primary Marketplace (tokenization, compliance, placement fees), Secondary Marketplace (ongoing compliance, trading fees)

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How It Works



FOR ISSUERS:

(Syndicators, GPs, Family Offices, those with large real estate offerings)

1. **Asset Tokenization** - Create digital ownership with tokens on blockchain
2. **Primary Marketplace** - Broker Dealer primary marketplace for compliant raises
3. **Secondary Marketplace** - Global access and ongoing liquidity for LP's and GP's



FOR INVESTERS:

(Retail Investors, Real Estate Funds, Broker Dealer Network)

1. **Create Account** - Set up secure, regulated account
2. **Browse Assets** - Explore vetted real estate investments, AI supported UX
3. **Invest & Trade** - Buy fractions, trade freely, earn returns

Go to Market Strategy

B2B Issuers (Outbound)

Sales and marketing outreach, syndicator CRM database, targeted network groups, podcasts and LinkedIn connections at scale.

B2C Investors (Inbound)

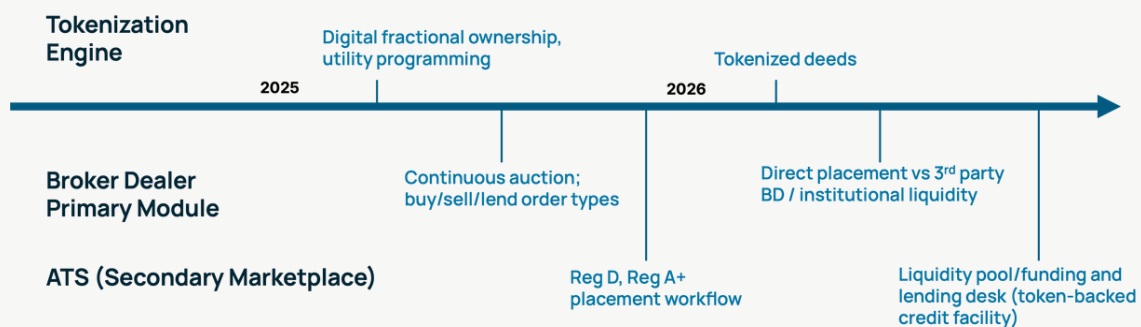
Digital and content marketing, REI network groups, podcasts, and broker-dealer network.



Why is the Timing Perfect?

- **First Mover Advantage in the real estate space**
- **RWA Tokenization is in the First Inning of mass adoption**
- **AI and Blockchain Enhances versus Threatens REtokens Marketplace**
- **Real Estate Asset Value Correction**
- **\$2.8T in Commercial Real Estate Debt Coming Due by 2028**
- **Timing with Start of Next Economic Growth Boom**

Roadmap



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